



SIMONE S.p.A. COMPLETES THE ACQUISITION OF 100% OF DIKE FORMAZIONE S.r.l.

Naples, 29 July 2025 – Simone S.p.A. ("Simone" or the "Company"), a company operating in the publishing sector listed on Euronext Growth Milan, having fulfilled all the conditions precedent stipulated in the preliminary agreement signed on July 10, 2025, announces that it has acquired, as of today, 100% of the share capital of Dike Formazione S.r.l. ("Dike Formazione"), a company established on July 18, 2025, through the transfer of the business units operating in the training sector by Dike Formazione Giuridica S.r.l. and Accademia Juris Diritto per Concorsi S.r.l. Unipersonale, as announced in a specific press release dated July 18, 2025.

The corporate governance of Dike Formazione is entrusted to Dr. Luca Misso, as sole director.

*"We are delighted to end July with the completion of this strategic transaction," said **Luca Misso, Chairman and CEO of Simone S.p.A.** "In the coming months, we will be ready to tackle the challenges of the legal education and training market head-on. With today's acquisition, we are placing ourselves at the center of a solid, dynamic, and excellence-oriented publishing ecosystem, through highly specialized quality products."*

Simone S.p.A. was assisted in the transaction by EMINTAD ITALY S.r.l. as Financial Advisor and by GRIMALDI ALLIANCE as legal advisor, while RSM Società di Revisione e Organizzazione Contabile S.p.A. performed the financial and tax due diligence activities. RSM participated as Financial Due Diligence Advisor with the team coordinated by Nicola Tufo (Equity Partner) and Fabiano Guarino (Senior Manager) and as Tax Due Diligence Advisor with the team coordinated by Francesco Sperti (Equity Partner) and Simone Evangelista (Manager).

This press release is available in the 'Investor/Press Release' section of www.investors.simone.it and at www.emarketstorage.it.

For the distribution of regulated information, Simone uses the SDIR system (www.emarketstorage.it), managed by Teleborsa S.r.l. - based in Piazza di Priscilla, 4 - Rome.

.....

SIMONE SPA

Simone S.p.A., established in Naples in 2011, is a publishing company. It is at the head of the Group of the same name, which includes six companies, Simone S.p.A., Editrice Ardea S.r.l., Dike Giuridica S.r.l., Il Gatto Verde Edizioni S.r.l., Font Cafè S.r.l., Libri e Professioni S.r.l., Sa.Graf. S.r.l. and a brand, Edizione Simone, with over fifty years of

Simone S.P.A.

Via Riviera di Chiaia 256, 80121, Napoli (NA)
Web www.edizioni.simone.it | Tel. +39 081 8043920



history. Today, the company is a point of reference for the entire Italian publishing sector, in which it stands out for the large amount of highly specialised content it develops, prints, publishes, promotes and sells. Thanks to its brands, it is able to offer study manuals not only in the legal field but also for public competitions, professional qualifications, university entrance examinations and teaching in schools, not forgetting children's books.

Contacts:

Investor Relator

Simone S.p.A

Via Riviera di Chiaia, 256 – 80121 Napoli

Luca Misso

investor.relator@simone.it

Euronext Growth Advisor

Integrae SIM S.p.A

Piazza Castello, 24 – 20121 Milano

Tel +39 0280506160

info@integraesim.it

Media Relations

Twister communication group

Via Valparaiso, 3 – 20144 Milano

Lucia Saluzzi + 39 347 5536979

Lorenzo Zatta + 39 349 1848897

simone@twistergroup.it

Simone S.P.A.

Via Riviera di Chiaia 256, 80121, Napoli (NA)

Web www.edizioni.simone.it | Tel. +39 081 8043920