



“WARRANT SIMONE 2023-2026”, CLOSE OF THE FIRST EXERCISE PERIOD

Milan, 18th December 2024 – Simone S.p.A. ("Simone" or the "Company"), a company operating in the publishing sector, announces that the First Exercise Period of the **“Warrant Simone 2023-2026”**, ISIN code IT0005573172 (the “Warrants”), which ran **from 2 to 17 December 2024 (inclusive)**, has ended.

The Warrant holders were entitled to subscribe the Conversion Shares, in the ratio of 1 (one) Conversion Share for every 4 (four) Warrants held, at a price per Conversion Share of Euro 2.20 (**“First Exercise Period Price”**).

During this period, no Warrants were exercised; as a result, at the current date there are 1.575.000 Warrants in circulation.

It is understood that Warrant holders who did not request to subscribe to the shares in the First Exercise Period will have the right to exercise the Warrants in the subsequent exercise periods, as provided for in the Warrant Regulations.

For further information, please refer to the Simone 2023-2026 Warrant Regulations, available on the [company's website](#) under Investor/Financial Instruments - Warrants.

This press release is available in the 'Investor/Press Release' section of www.investors.simone.it and at www.emarketstorage.it.

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SIMONE SPA

Simone S.p.A., established in Naples in 2011, is a publishing company. It is at the head of the Group of the same name, which includes six companies, Simone S.p.A., Editrice Ardea S.r.l., Dike Giuridica S.r.l., Il Gatto Verde Edizioni S.r.l., Font Cafè S.r.l. and Libri e Professioni S.r.l., and a brand, Edizione Simone, with over fifty years of history. Today, the company is a point of reference for the entire Italian publishing sector, in which it stands out for the large amount of highly specialised content it develops, prints, publishes, promotes and sells. Thanks to its brands, it is able to offer study manuals not only in the legal field but also for public competitions, professional qualifications, university entrance examinations and teaching in schools, not forgetting children's books.

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