



OPENING OF THE FIRST EXERCISE PERIOD OF “WARRANT SIMONE 2023-2026”

2 DECEMBER 2024 - 17 DECEMBER 2024 (INCLUSIVE)

Milan, 28th November 2024 – Simone S.p.A. ("Simone" or the "Company"), a company operating in the publishing sector, announces that on **2 December 2024** the First Exercise Period of the “**Warrant Simone 2023-2026**”, ISIN code IT0005573172 (the “Warrants”), will commence and close on **17 December 2024** (inclusive).

Warrant holders have the right to subscribe to the Conversion Shares, at a ratio of 1 (one) Conversion Share for every 4 (four) Warrants held, at a price per Conversion Share of Euro 2.20 (“**First Exercise Period Price**”).

Subscription requests may be made on any bank business day in the period between 2 December and 17 December 2024, inclusive (“**First Exercise Period**”) and must be submitted to the Intermediary member of Monte Titoli S.p.A. with which the Warrants are deposited.

It is agreed that if the Warrant holders do not request to subscribe the Conversion Shares by the final deadline of the First Exercise Period (17th December 2024), they will lose the relevant right, without prejudice to the right to exercise the Warrants again in each of the following Exercise Periods.

Conversion Shares subscribed by Warrant holders during the First Exercise Period will be made available for trading, through Monte Titoli S.p.A., on the settlement day following the end of the last day of the First Exercise Period.

The Conversion Shares subscribed by the exercise of Warrants will have the same dividend entitlement as the Simone S.p.A. Ordinary Shares traded on Euronext Growth Milan on the date of issue of the Conversion Shares.

For further information, please refer to the Simone 2023-2026 Warrant Regulations, available on the [company's website](#) under Investor/Financial Instruments - Warrants.

This press release is available in the 'Investor/Press Release' section of www.investors.simone.it and at www.emarketstorage.it.

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SIMONE SPA

Simone S.p.A., established in Naples in 2011, is a publishing company. It is at the head of the Group of the same name, which includes six companies, Simone S.p.A., Editrice Ardea S.r.l., Dike Giuridica S.r.l., Il Gatto Verde Edizioni S.r.l., Font Cafè S.r.l. and Libri e Professioni S.r.l., and a brand, Edizione Simone, with over fifty years of history. Today, the company is a point of reference for the entire Italian publishing sector, in which it stands out for the large amount of highly specialised content it develops, prints, publishes, promotes and sells. Thanks to its brands, it is able to offer study manuals not only in the legal field but also for public competitions, professional qualifications, university entrance examinations and teaching in schools, not forgetting children's books.

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